



**SECURITIES AND
FUTURES COMMISSION**
證券及期貨事務監察委員會

**LICENCE UNDER THE
SECURITIES AND FUTURES ORDINANCE, CAP. 571**

牌照《證券及期貨條例》(香港法例第 571 章)

Name of corporation 持牌法團	SINOIF Asset Management Limited 中金匯理資產管理(香港)有限公司
Central entity no. 中央編號	BOS872
Date of Issue 簽發日期	11 February 2025 2025 年 2 月 11 日

The above-mentioned person is licensed to carry on the following regulated activities:
上述法團已獲發牌進行以下受規管活動:

Type 1: Dealing in Securities	第 1 類: 證券交易
Type 2: Dealing in Futures Contracts	第 2 類: 期貨合約交易
Type 4: Advising on Securities	第 4 類: 就證券提供意見
Type 5: Advising on Futures Contracts	第 5 類: 就期貨合約提供意見
Type 9: Asset Management	第 9 類: 提供資產管理

This licence is granted on the following conditions:
此牌照須受以下條件規限:

- | | | |
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| 1 | For Type 4 regulated activity, the licensee shall only provide services to professional investors. The term "professional investor" is as defined in the Securities and Futures Ordinance and its subsidiary legislation. | 就第 4 類受規管活動而言, 持牌人只可向專業投資者提供服務。"專業投資者"的定義在《證券及期貨條例》及其附屬法例的條文內界定。 |
| 2 | For Type 9 regulated activity, the licensee shall only provide services to professional investors. The term "professional investor" is as defined in the Securities and Futures Ordinance and its subsidiary legislation. | 就第 9 類受規管活動而言, 持牌人只可向專業投資者提供服務。"專業投資者"的定義在《證券及期貨條例》及其附屬法例的條文內界定。 |



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- 3 With respect to providing virtual asset advisory services, the licensee or registered institution shall only provide such services to professional investors which are, and remain at all times, clients of the licensed corporation or registered institution in respect of its business in Type 4 regulated activity (advising on securities). The term “professional investor” is defined in section 1 of Part 1 of Schedule 1 to the Securities and Futures Ordinance (SFO) together with the Securities and Futures (Professional Investor) Rules. The term “advising on securities” is specified in Part 2 of Schedule 5 to the SFO. The term “virtual asset” is defined in section 53ZRA of the Anti-Money Laundering and Counter-Terrorist Financing Ordinance.
- 4 With respect to providing virtual asset advisory services, the licensee or registered institution shall comply with the “Terms and conditions for licensed corporations or registered institutions providing virtual asset advisory services” (as amended from time to time). The term “virtual asset” is defined in section 53ZRA of the Anti-Money Laundering and Counter-Terrorist Financing Ordinance.

關於就虛擬資產提供意見方面，持牌人或註冊機構只可向本身既是專業投資者並同時一直都是其第 4 類受規管活動（就證券提供意見）業務的客戶的人提供有關服務。“專業投資者”一詞的定義載於《證券及期貨條例》附表 1 第 1 部第 1 條及《證券及期貨（專業投資者）規則》。“就證券提供意見”一詞在《證券及期貨條例》附表 5 第 2 部內指明。“虛擬資產”一詞的定義載於《打擊洗錢及恐怖分子資金籌集條例》第 53ZRA 條。

關於就虛擬資產提供意見方面，持牌人或註冊機構應遵從《適用於就虛擬資產提供意見的持牌法團或註冊機構的條款及條件》（經不時修訂）。“虛擬資產”一詞的定義載於《打擊洗錢及恐怖分子資金籌集條例》第 53ZRA 條。